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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

21 In re:
 22 USA COMMERCIAL MORTGAGE COMPANY,

23 Debtor.

24 Case No. BK-S-06-10725 LBR
 25 Case No. BK-S-06-10726 LBR
 26 Case No. BK-S-06-10727 LBR
 27 Case No. BK-S-06-10728 LBR
 28 Case No. BK-S-06-10729 LBR

29 In re:
 30 USA CAPITAL REALTY ADVISORS, LLC,

31 Debtor.

32 Chapter 11

33 In re:
 34 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 35 Debtor.

36 **Jointly Administered Under
 37 Case No. BK-S-06-10725 LBR**

38 In re:
 39 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 40 Debtor.

41 **MONTHLY OPERATING REPORT
 42 (AFFECTS USA COMMERCIAL
 43 MORTGAGE COMPANY)**

44 In re:
 45 USA SECURITIES, LLC,
 46 Debtor.

47 Affects:

48 All Debtors
 49 USA Commercial Mortgage Company
 50 USA Securities, LLC
 51 USA Capital Realty Advisors, LLC
 52 USA Capital Diversified Trust Deed Fund, LLC
 53 USA First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re: USA Commercial Mortgage Company

Case No. 06-10725-LBR

**CHAPTER 11
MONTHLY OPERATING REPORT
(GENERAL BUSINESS CASE)**

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: 04/30/06

PETITION DATE: 04/13/06

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U S Trustee or the Court has approved the Cash Basis of Accounting for the Debtor)
Dollars reported in \$1

	<u>End of Current Month</u>	<u>End of Prior Month</u>	As of April 13, 2006
2 Asset and Liability Structure			
a Current Assets	\$0		
b Total Assets - See Note 2 below	\$0		
c Current Liabilities	\$0	\$0	
d Total Liabilities - See Note 2 below	\$0		
3 Statement of Cash Receipts & Disbursements for Month	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a Total Receipts	\$16,200		\$16,200
b Total Disbursements	\$53,883		\$53,883
c Excess (Deficiency) of Receipts Over Disbursements (a - b)	(\$37,683)	\$0	(\$37,683)
d Cash Balance Beginning of Month	\$576,231		\$576,231
e Cash Balance End of Month (c + d)	\$538,549	\$0	\$538,549
4 Profit/(Loss) from the Statement of Operations	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
5 Account Receivables (Pre and Post Petition)	\$0		
6 Post-Petition Liabilities	\$0		
7 Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

8	Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	x _____
9	Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	x _____
10	If the answer is yes to 8 or 9, were all such payments approved by the court?	_____	_____
11	Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)	_____	x _____
12	Is the estate insured for replacement cost of assets and for general liability?	_____	x _____
13	Are a plan and disclosure statement on file?	_____	x _____
14	Was there any post-petition borrowing during this reporting period?	_____	x _____

(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct. 

Date:

Responsible Individual

STATEMENT OF OPERATIONS

SUBJECT TO EXTENSION

(General Business Case)

For the Month Ended 04/30/06

Current Month			Cumulative (Case to Date)	Next Month Forecast
Actual	Forecast	Variance		
Revenues:				
1	Gross Sales	\$0		
2	less: Sales Returns & Allowances	\$0		
3	Net Sales	\$0	\$0	\$0
4	less: Cost of Goods Sold		(Schedule 'B')	
5	Gross Profit		\$0	\$0
6	Interest			
7	Other Income:			
8				
9				
\$0	\$0	\$0	10 Total Revenues	\$0
Expenses:				
11	Compensation to Owner(s)/Officer(s)	\$0		
12	Salaries	\$0		
13	Commissions	\$0		
14	Contract Labor	\$0		
Rent/Lease:				
15	Personal Property	\$0		
16	Real Property	\$0		
17	Insurance	\$0		
18	Management Fees	\$0		
19	Depreciation	\$0		
Taxes:				
20	Employer Payroll Taxes	\$0		
21	Real Property Taxes	\$0		
22	Other Taxes	\$0		
23	Other Selling	\$0		
24	Other Administrative	\$0		
25	Interest	\$0		
26	Other Expenses:			
27		\$0		
28		\$0		
29		\$0		
30		\$0		
31		\$0		
32		\$0		
33		\$0		
34		\$0		
\$0	\$0	\$0	35 Total Expenses	\$0
\$0	\$0	\$0	36 Subtotal	\$0
Reorganization Items:				
37	Professional Fees	\$0		
38	Provisions for Rejected Executory Contracts	\$0		
39	Interest Earned on Accumulated Cash from Resulting Chp 11 Case	\$0		
40	Gain or (Loss) from Sale of Equipment	\$0		
41	U S Trustee Quarterly Fees	\$0		
42		\$0		
\$0	\$0	\$0	43 Total Reorganization Items	\$0
\$0	\$0	\$0	44 Net Profit (Loss) Before Federal & State Taxes	\$0
\$0			45 Federal & State Income Taxes	\$0
\$0	\$0	\$0	46 Net Profit (Loss)	\$0

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

BALANCE SHEET
(General Business Case)
For the Month Ended 04/30/06

SUBJECT TO EXTENSION

Assets	<u>From Schedules</u>	<u>Market Value</u>
Current Assets		
1 Cash and cash equivalents - unrestricted		
2 Cash and cash equivalents - restricted		
3 Accounts receivable (net)	A	\$0
4 Inventory	B	\$0
5 Prepaid expenses		
6 Professional retainers		
7 Other: _____		
8		
9 Total Current Assets		\$0
Property and Equipment (Market Value)		
10 Real property	C	\$0
11 Machinery and equipment	D	\$0
12 Furniture and fixtures	D	\$0
13 Office equipment	D	\$0
14 Leasehold improvements	D	\$0
15 Vehicles	D	\$0
16 Other: _____	D	
17	D	
18	D	
19	D	
20	D	
21 Total Property and Equipment		\$0
Other Assets		
22 Loans to shareholders		
23 Loans to affiliates		
24		
25		
26		
27		
28 Total Other Assets		\$0
29 Total Assets		\$0

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Liabilities and Equity
(General Business Case)

SUBJECT TO EXTENSION

Liabilities From Schedules

Post-Petition

Current Liabilities

30	Salaries and wages	
31	Payroll taxes	
32	Real and personal property taxes	
33	Income taxes	
34	Sales taxes	
35	Notes payable (short term)	
36	Accounts payable (trade)	A
37	Real property lease arrearage	
38	Personal property lease arrearage	
39	Accrued professional fees	
40	Current portion of long-term post-petition debt (due within 12 months)	
41	Other: _____	
42		
43		
44	Total Current Liabilities	\$0

45	Long-Term Post-Petition Debt, Net of Current Portion	
46	Total Post-Petition Liabilities	\$0

Pre-Petition Liabilities (allowed amount)

47	Secured claims	F	\$0
48	Priority unsecured claims	F	\$0
49	General unsecured claims - See Note 2 on Summary	F	
50	Total Pre-Petition Liabilities		\$0
51	Total Liabilities		\$0

Equity (Deficit)

52	Retained Earnings/(Deficit) at time of filing	
53	Capital Stock	
54	Additional paid-in capital	
55	Cumulative profit/(loss) since filing of case	
56	Post-petition contributions/(distributions) or (draws)	
57		
58	Market value adjustment	
59	Total Equity (Deficit)	\$0
60	Total Liabilities and Equity (Deficit)	\$0

SCHEDULES TO THE BALANCE SHEET (General Business Case)

Schedule A
Accounts Receivable and (Net) Payable

Receivables and Payables Agings	Accounts Receivable [Pre and Post Petition]	Accounts Payable [Post Petition]	Past Due Post Petition Debt
0 -30 Days			
31-60 Days			
61-90 Days			
91+ Days			\$0
Total accounts receivable/payable		\$0	\$0
Allowance for doubtful accounts			
Accounts receivable (net)		\$0	

Schedule B
Inventory/Cost of Goods Sold

<u>Types and Amount of Inventory(ies)</u>	<u>Inventory(ies)</u>	<u>Cost of Goods Sold</u>
	<u>Balance at</u>	
	<u>End of Month</u>	
Retail/Restaurants - Product for resale	_____	Inventory Beginning of Month Add - Net purchase Direct labor Manufacturing overhead Freight in Other: _____
Distribution - Products for resale	_____	Less - Inventory End of Month Shrinkage Personal Use _____
Manufacturer - Raw Materials Work-in-progress Finished goods	_____	Cost of Goods Sold _____
Other - Explain	_____	\$0
TOTAL	_____	\$0

Method of Inventory Control

Do you have a functioning perpetual inventory system?

How often do you take a complete physical inventory?

Weekly

Monthly

Quarterly

Semi-annually

Annually

Date of last physical inventory was _____

Date of next physical inventory is

Inventory Valuation Methods

Indicate by a checkmark method of inventory used.

Valuation methods -

FIFO cost

LIFO cost

Lower of cost or market

Retail method

Other

Other

Schedule C
Real Property

Description	<u>Cost</u>	<u>Market Value</u>
Total	<u>\$0</u>	<u>\$0</u>

Schedule D
Other Depreciable Assets

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
Total	<u>\$0</u>	<u>\$0</u>
Furniture & Fixtures -		
Total	<u>\$0</u>	<u>\$0</u>
Office Equipment -		
Total	<u>\$0</u>	<u>\$0</u>
Leasehold Improvements -		
Total	<u>\$0</u>	<u>\$0</u>
Vehicles -		
Total	<u>\$0</u>	<u>\$0</u>

Schedule E
Aging of Post-Petition Taxes
(As of End of the Current Reporting Period)

	<u>0-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Taxes Payable					
Federal					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
Total Federal Taxes	\$0	\$0	\$0	\$0	\$0
State and Local					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
Total State & Local Taxes	\$0	\$0	\$0	\$0	\$0
Total Taxes	\$0	\$0	\$0	\$0	\$0

Schedule F
Pre-Petition Liabilities

<u>List Total Claims For Each Classification -</u>	<u>Claimed Amount</u>	<u>Allowed Amount (b)</u>
Secured claims (a)		
Priority claims other than taxes		
Priority tax claims		
General unsecured claims - See Note 2 on Summary Page		

(a) List total amount of claims even if under secured.
 (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G
Rental Income Information
Not applicable to General Business Cases

Schedule H
Recapitulation of Funds Held at End of Month

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>	<u>Account 4</u>
Bank				
Account Type				
Account No.				
Account Purpose				
Balance, End of Month				
Total Funds on Hand for all Accounts	\$0			

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended 04/30/06**

		Actual <u>Current Month</u>	Cumulative (Case to Date)
Cash Receipts			
1	Rent/Leases Collected		
2	Cash Received from Sales	\$16,200	\$16,200
3	Interest Received		
4	Borrowings		
5	Funds from Shareholders, Partners, or Other Insiders		
6	Capital Contributions		
7			
8			
9			
10			
11			
12	Total Cash Receipts	\$16,200	\$16,200
Cash Disbursements			
13	Payments for Inventory		
14	Selling		
15	Administrative		
16	Capital Expenditures		
17	Principal Payments on Debt		
18	Interest Paid		
	Rent/Lease:		
19	Personal Property		
20	Real Property		
	Amount Paid to Owner(s)/Officer(s)		
21	Salaries		
22	Draws		
23	Commissions/Royalties		
24	Expense Reimbursements		
25	Other		
26	Salaries/Commissions (less employee withholding)	\$53,863	\$53,863
27	Management Fees		
	Taxes:		
28	Employee Withholding		
29	Employer Payroll Taxes		
30	Real Property Taxes		
31	Other Taxes		
32	Other Cash Outflows:		
33	Bank Service Fees	\$20	\$20
34			
35			
36			
37			
38	Total Cash Disbursements:	\$53,883	\$53,883
39	Net Increase (Decrease) in Cash	(\$37,683)	(\$37,683)
40	Cash Balance, Beginning of Period	\$576,231	\$576,231
41	Cash Balance, End of Period	\$538,549	\$538,549

STATEMENT OF CASH FLOWS
 (Optional) Increase/(Decrease) in Cash and Cash Equivalents
 For the Month Ended 04/30/06

		<u>Actual</u>	<u>Cumulative</u>
		<u>Current Month</u>	<u>(Case to Date)</u>
	Cash Flows From Operating Activities		
1	Cash Received from Sales	\$16,200	\$16,200
2	Rent/Leases Collected		
3	Interest Received		
4	Cash Paid to Suppliers		
5	Cash Paid for Selling Expenses		
6	Cash Paid for Administrative Expenses		
	Cash Paid for Rents/Leases:		
7	Personal Property		
8	Real Property		
9	Cash Paid for Interest		
10	Cash Paid for Net Payroll and Benefits	\$53,863	\$53,863
	Cash Paid to Owner(s)/Officer(s):		
11	Salaries		
12	Draws		
13	Commissions/Royalties		
14	Expense Reimbursements		
15	Other		
	Cash Paid for Taxes Paid/Deposited to Tax Acct		
16	Employer Payroll Tax		
17	Employee Withholdings		
18	Real Property Taxes		
19	Other Taxes		
20	Cash Paid for General Expenses		
21	Bank Service Fees	\$20	\$20
22			
23			
24			
25			
26			
27	Net Cash Provided (Used) by Operating Activities before Reorganization Items	(\$37,683)	(\$37,683)
	Cash Flows From Reorganization Items		
28	Interest Received on Cash Accumulated Due to Chp 11 Case		
29	Professional Fees Paid for Services in Connection with Chp 11 Case		
30	U S Trustee Quarterly Fees		
31			
32	Net Cash Provided (Used) by Reorganization Items	\$0	\$0
33	Net Cash Provided (Used) for Operating Activities and Reorganization Items	(\$37,683)	(\$37,683)
	Cash Flows From Investing Activities		
34	Capital Expenditures		
35	Proceeds from Sales of Capital Goods due to Chp 11 Case		
36			
37	Net Cash Provided (Used) by Investing Activities	\$0	\$0
	Cash Flows From Financing Activities		
38	Net Borrowings (Except Insiders)		
39	Net Borrowings from Shareholders, Partners, or Other Insiders		
40	Capital Contributions		
41	Principal Payments		
42			
43	Net Cash Provided (Used) by Financing Activities	\$0	\$0
44	Net Increase (Decrease) in Cash and Cash Equivalents	(\$37,683)	(\$37,683)
45	Cash and Cash Equivalents at Beginning of Month	\$576,231	\$576,231
46	Cash and Cash Equivalents at End of Month	\$538,549	\$538,549

USA COMMERCIAL MORTGAGE COMPANY - INVESTOR ACCOUNT
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 04/30/06

		Actual Current Month	Cumulative (Case to Date)
Cash Receipts			
1 Rent/Leases Collected			
2 Cash Received from Sales			
3 Interest Received		\$947	\$947
4 Borrowings			
5 Funds from Shareholders, Partners, or Other Insiders			
6 Capital Contributions			
7			
8			
9			
10			
11			
12 Total Cash Receipts		\$947	\$947
Cash Disbursements			
13 Payments for Inventory			
14 Selling			
15 Administrative			
16 Capital Expenditures			
17 Principal Payments on Debt			
18 Interest Paid			
19 Rent/Lease:			
20 Personal Property			
21 Real Property			
22 Amount Paid to Owner(s)/Officer(s)			
23 Salaries			
24 Draws			
25 Commissions/Royalties			
26 Expense Reimbursements			
27 Other			
28 Salaries/Commissions (less employee withholding)			
29 Management Fees			
30 Taxes:			
31 Employee Withholding			
32 Employer Payroll Taxes			
33 Real Property Taxes			
34 Other Taxes			
35 Other Cash Outflows:			
36 Pre-Petition Check Cleared by Bank after Account Closed ¹		\$100,000 ¹	\$100,000 ¹
37			
38 Total Cash Disbursements:		\$100,000 ¹	\$100,000 ¹
39 Net Increase (Decrease) in Cash		(\$99,053)	(\$99,053)
40 Cash Balance, Beginning of Period		\$1,976,133	\$1,976,133
41 Cash Balance, End of Period		<u>\$1,877,080</u>	<u>\$1,877,080</u>

Note:

1 - Check cleared by Wells Fargo on April 19, 2006 and not returned to account by the bank.

USA COMMERCIAL MORTGAGE COMPANY - INVESTOR ACCOUNT

STATEMENT OF CASH FLOWS

(Optional) Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 04/30/06

		Actual <u>Current Month</u>	Cumulative <u>(Case to Date)</u>
	Cash Flows From Operating Activities		
1	Cash Received from Sales		
2	Rent/Leases Collected		
3	Interest Received	\$947	\$947
4	Cash Paid to Suppliers		
5	Cash Paid for Selling Expenses		
6	Cash Paid for Administrative Expenses		
	Cash Paid for Rents/Leases:		
7	Personal Property		
8	Real Property		
9	Cash Paid for Interest		
10	Cash Paid for Net Payroll and Benefits		
	Cash Paid to Owner(s)/Officer(s):		
11	Salaries		
12	Draws		
13	Commissions/Royalties		
14	Expense Reimbursements		
15	Other		
	Cash Paid for Taxes Paid/Deposited to Tax Acct		
16	Employer Payroll Tax		
17	Employee Withholdings		
18	Real Property Taxes		
19	Other Taxes		
20	Cash Paid for General Expenses		
21	Pre-Petition Check Cleared by Bank after Account Closed	\$100,000 ¹	\$100,000 ¹
22			
23			
24			
25			
26			
27	Net Cash Provided (Used) by Operating Activities before Reorganization Items	(\$99,053)	(\$99,053)
	Cash Flows From Reorganization Items		
28	Interest Received on Cash Accumulated Due to Chp 11 Case		
29	Professional Fees Paid for Services in Connection with Chp 11 Case		
30	U S Trustee Quarterly Fees		
31			
32	Net Cash Provided (Used) by Reorganization Items	\$0	\$0
33	Net Cash Provided (Used) for Operating Activities and Reorganization Items	(\$99,053)	(\$99,053)
	Cash Flows From Investing Activities		
34	Capital Expenditures		
35	Proceeds from Sales of Capital Goods due to Chp 11 Case		
36			
37	Net Cash Provided (Used) by Investing Activities	\$0	\$0
	Cash Flows From Financing Activities		
38	Net Borrowings (Except Insiders)		
39	Net Borrowings from Shareholders, Partners, or Other Insiders		
40	Capital Contributions		
41	Principal Payments		
42			
43	Net Cash Provided (Used) by Financing Activities	\$0	\$0
44	Net Increase (Decrease) in Cash and Cash Equivalents	(\$99,053)	(\$99,053)
45	Cash and Cash Equivalents at Beginning of Month	\$1,976,133	\$1,976,133
46	Cash and Cash Equivalents at End of Month	\$1,877,080	\$1,877,080

Note:

1 - Check cleared by Wells Fargo on April 19, 2006 and not returned to account by the bank

USA COMMERCIAL MORTGAGE COMPANY - COLLECTION ACCOUNT
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 04/30/06

		Actual Current Month	Cumulative (Case to Date)
Cash Receipts			
1	Rent/Leases Collected		
2	Cash Received from Sales		
3	Interest Received		
4	Borrowings		
5	Funds from Shareholders, Partners, or Other Insiders		
6	Capital Contributions		
7	Cash Received - See Attachment A	\$8,027,908	\$8,027,908
8			
9			
10			
11			
12	Total Cash Receipts	\$8,027,908	\$8,027,908
Cash Disbursements			
13	Payments for Inventory		
14	Selling		
15	Administrative		
16	Capital Expenditures		
17	Principal Payments on Debt		
18	Interest Paid		
19	Rent/Lease:		
20	Personal Property		
21	Real Property		
22	Amount Paid to Owner(s)/Officer(s)		
23	Salaries		
24	Draws		
25	Commissions/Royalties		
26	Expense Reimbursements		
27	Other		
28	Salaries/Commissions (less employee withholding)		
29	Management Fees		
30	Taxes:		
31	Employee Withholding		
32	Employer Payroll Taxes		
33	Real Property Taxes		
34	Other Taxes		
35	Other Cash Outflows:		
36			
37			
38	Total Cash Disbursements:	\$0	\$0
39	Net Increase (Decrease) in Cash	\$8,027,908	\$8,027,908
40	Cash Balance, Beginning of Period	\$9,053,417	\$9,053,417
41	Cash Balance, End of Period	\$17,081,325	\$17,081,325

USA COMMERCIAL MORTGAGE COMPANY - COLLECTION ACCOUNT

STATEMENT OF CASH FLOWS

(Optional) Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 04/31/06

		Actual <u>Current Month</u>	Cumulative <u>(Case to Date)</u>
	Cash Flows From Operating Activities		
1	Cash Received from Sales		
2	Rent/Leases Collected		
3	Interest Received		
4	Cash Paid to Suppliers		
5	Cash Paid for Selling Expenses		
6	Cash Paid for Administrative Expenses		
	Cash Paid for Rents/Leases:		
7	Personal Property		
8	Real Property		
9	Cash Paid for Interest		
10	Cash Paid for Net Payroll and Benefits		
	Cash Paid to Owner(s)/Officer(s):		
11	Salaries		
12	Draws		
13	Commissions/Royalties		
14	Expense Reimbursements		
15	Other		
	Cash Paid for Taxes Paid/Deposited to Tax Acct		
16	Employer Payroll Tax		
17	Employee Withholdings		
18	Real Property Taxes		
19	Other Taxes		
20	Cash Paid for General Expenses		
21	Cash Received - See Attachment A	<u>(\$8,027,908)</u>	<u>(\$8,027,908)</u>
22			
23			
24			
25			
26			
27	Net Cash Provided (Used) by Operating Activities before Reorganization Items	<u>\$8,027,908</u>	<u>\$8,027,908</u>
	Cash Flows From Reorganization Items		
28	Interest Received on Cash Accumulated Due to Chp 11 Case		
29	Professional Fees Paid for Services in Connection with Chp 11 Case		
30	U S Trustee Quarterly Fees		
31			
32	Net Cash Provided (Used) by Reorganization Items	<u>\$0</u>	<u>\$0</u>
33	Net Cash Provided (Used) for Operating Activities and Reorganization Items	<u>\$8,027,908</u>	<u>\$8,027,908</u>
	Cash Flows From Investing Activities		
34	Capital Expenditures		
35	Proceeds from Sales of Capital Goods due to Chp 11 Case		
36			
37	Net Cash Provided (Used) by Investing Activities	<u>\$0</u>	<u>\$0</u>
	Cash Flows From Financing Activities		
38	Net Borrowings (Except Insiders)		
39	Net Borrowings from Shareholders, Partners, or Other Insiders		
40	Capital Contributions		
41	Principal Payments		
42			
43	Net Cash Provided (Used) by Financing Activities	<u>\$0</u>	<u>\$0</u>
44	Net Increase (Decrease) in Cash and Cash Equivalents	<u>\$8,027,908</u>	<u>\$8,027,908</u>
45	Cash and Cash Equivalents at Beginning of Month	<u>\$9,053,417</u>	<u>\$9,053,417</u>
46	Cash and Cash Equivalents at End of Month	<u>\$17,081,325</u>	<u>\$17,081,325</u>

USA Commercial Mortgage Company - Collections Account
Attachment A
April 13, 2006 - April 30, 2006

Borrowers	Receipts
Brookmere/Matteson \$27,050,000	\$ 20,000.00
Clear Creek Plantation	14,833.47
Del Valle Isleton	40,000.00
Eagle Meadows 2.6M	666,000.00
Foxhill 216, LLC	299,401.88
Franklin-Stratford	43,118.06
Gateway Stone	139,461.81
Gramercy	203,325.95
Opaque/Mt. Edge \$7,350,000	5,867,134.77
Preserve at Galleria LLC	74,500.00
Roam Development Group	127,812.79
University Estates	532,320.00
Total Receipts	\$ 8,027,908.73